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Jeffrey P. Nolan

June 9, 2021

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The Honorable Alan S. Trust
United States Bankruptcy Court
Eastern District of New York
Alfonse M. D'Amato Federal Courthouse
290 Federal Plaza
Central Islip, New York 11722

Re: ***In re: Orion HealthCorp, Inc., et al.
Howard M. Ehrenberg, in his capacity as Liquidating
Trustee of Orion Healthcorp. Inc. et al v. Level 3
Communications, LLC f/d/b/a/ TW Telecom of
Colorado, LLC; Adv. no. 20-08043.***

Dear Judge Trust:

We are counsel for Howard M. Ehrenberg in his capacity as Liquidating Trustee of Orion Healthcorp, Inc., *et al.* (the "Liquidating Trustee") in the above referenced adversary proceeding. This letter was prepared jointly with the input of counsel for the Defendant for submission by Plaintiff.

In response to the Court's request for a *joint status report* from counsel to the above referenced adversary, please be advised that the adversary action has been settled subject to execution of final settlement documents. The parties have exchanged draft settlement documents. The parties anticipate executed papers by next week and dismissal within 60 days thereafter based upon normal business practices. Should anything out of the ordinary occur, the parties will promptly contact the Court.

The Liquidating Trustee will cause this letter to be filed and served on counsel for the Defendant.

Very truly yours,

/s/ Jeffrey P. Nolan

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cc: Kevin Kitchen, Esq. (Via email)
(Counsel for Defendant)